

It is hereby certified that the draft scheme of arrangement involving **Sastasundar Ventures Limited, Microsec Resources Private Limited and Sastasundar Healthbuddy Limited** does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023, including the following:

Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of SEBI Master Circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

*Prateep Singh*

**Company Secretary**



*B. L. ...*

**Managing Director**

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving **Sastasundar Ventures Limited, Microsec Resources Private Limited, and Sastasundar Healthbuddy Limited** are in compliance with all the Accounting Standards applicable to a listed entity.

*Manisha Sethia*

**Chief Financial Officer**



*B. L. ...*

**Managing Director**

**Date: 19-07-2023**