



We understand your world

**HDFC Bank Limited**  
 Stephen House 4,  
 BBD Bag, East Kolkata,  
 West Bengal - 700 001.

Date: April 12, 2023

To  
 Sastasundar Healthbuddy Limited  
 Innovation Tower, Premises No. 16-315,  
 Plot No. DH6/32, Action Area - 1D,  
 New Town, Rajarhat , Kolkata-700156, India

Dear Sir,

**Subject: Proposed Composite Scheme of Arrangement amongst Sastasundar Ventures Limited ('Demerged Company' / 'Amalgamated Company'), Microsec Resources Private Limited ('Resulting Company') and Sastasundar Healthbuddy Limited ('Amalgamating Company') and their respective shareholders and creditors**

We, **HDFC Bank Ltd**, secured creditor of Sastasundar Healthbuddy Limited, do hereby give our consent to the Scheme of Arrangement amongst Sastasundar Ventures Limited ('Demerged Company' / 'Amalgamated Company'), Microsec Resources Private Limited ('Resulting Company') and Sastasundar Healthbuddy Limited ('Amalgamating Company') and their respective shareholders and creditors ('the Scheme'), under the provisions of sections 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013, as approved by the Board of Directors of Sastasundar Healthbuddy Limited.

Kindly treat this letter as our consent and agreement to the said Scheme, and any modification that may be made therein by the Board of Directors of the Company, or Securities Exchange Board of India, or the National Company Law Tribunal or such other competent authority, as may be applicable whilst sanctioning the said Scheme for the purposes of 230 to 232 of the Companies Act, 2013.

Thanking you  
 Yours faithfully

Ravish  
 Agast



For **HDFC Bank Ltd**

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