

Introductory sub-table (I)(a)

Name of the Company: Microsec Financial Services Ltd

Scrip Code, Name of the scrip, class of security: BSE 533259, NSE MICROSEC, Equity

Quarter ended: 30-09-2012

<i>Partly paid-up shares:-</i>	<i>No. of partly paid-up shares</i>	<i>As a % of total no. of partly paid-up shares</i>	<i>As a % of total no. of shares of the company</i>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
<i>Outstanding convertible securities:-</i>	<i>No. of outstanding securities</i>	<i>As a % of total no. of outstanding convertible securities</i>	<i>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</i>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
<i>Warrants:-</i>	<i>No. of warrants</i>	<i>As a % of total no. of warrants</i>	<i>As a % of total no. of shares of the company, assuming full conversion of warrants</i>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
<i>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</i>	31810500		

Statement Showing Shareholding Pattern

Table (I)(a)

Category code (I)	Category of shareholder(II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C) (VII)	Number of shares	As a percentage (IX) = (VIII/IV)*100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	6	1,20,31,700	1,20,31,700	37.823	37.823	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	1	20,45,675	20,45,675	6.431	6.431	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify) Person acting in concern	2	57,56,425	57,56,425	18.096	18.096	-	-
	Sub-Total (A)(1)	9	1,98,33,800	1,98,33,800	62.350	62.350	-	-
2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualifeid Foreign Investors	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	9	1,98,33,800	1,98,33,800	62.350	62.350	-	-
(B)	Public shareholding						NA	NA
1	Institutions						NA	NA
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-
(b)	Financial Institutions/ Banks	1	16,515	16,515	0.052	0.052	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Insurance Companies	-	-	-	-	-	-	-
(e)	FIs	2	16,04,205	16,04,205	5.043	5.043	-	-
(f)	Foreign Venture Capital	-	-	-	-	-	-	-
(g)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	3	16,20,720	16,20,720	5.095	5.095	-	-
2	Non-institutions						NA	NA
(a)	Bodies Corporate	349	20,95,651	20,95,651	6.588	6.588	-	-
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	23,276	38,12,772	38,12,756	11.986	11.986	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	41	24,00,025	24,00,025	7.545	7.545	-	-
(c)	Any Other (Specify) 1.Directors	-	-	-	-	-	-	-
	2. Relatives	-	-	-	-	-	-	-
	3.Clearing Member	69	87,930	87,930	0.276	0.276	-	-
	4.Trust	12	18,60,790	77,390	5.850	5.850	-	-
	5 Office Bearers	-	-	-	-	-	-	-
	6. NRIs	71	75,741	75,741	0.238	0.238	-	-
	7. NRN	32	23,071	23,071	0.073	0.073	-	-
	8. Foreign National	-	-	-	-	-	-	-
	9. Foreign Company	-	-	-	-	-	-	-
	Sub-Total (B)(2)	23,850	1,03,55,980	85,72,564	32.555	32.555	-	-
	Total Public Shareholding (B)= (B)(1)+(B)(2)	23,853	1,19,76,700	1,01,93,284	37.650	37.650	NA	NA
	TOTAL (A)+(B)	23,862	3,18,10,500	3,00,27,084	100.000	100.000	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						NA	NA
	1 Promoter & Promoter Group							
	2 Public							
	GRAND TOTAL (A)+(B)+(C)	23,862	3,18,10,500	3,00,27,084	100.000	100.000	0.00	0.00

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	% of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	BANWARI LAL MITTAL	10816000	34.001	-	-	-	-	-	-	-	-
2	Topview Enclaves LLP	4515425	14.195	-	-	-	-	-	-	-	-
3	Luv Kush Projects Limited	2045675	6.431	-	-	-	-	-	-	-	-
4	Ravi Kant Sharma JTLY WITH Luv Kush Projectrs	1241000	3.901	-	-	-	-	-	-	-	-
5	RAVI KANT SHARMA	876800	2.756	-	-	-	-	-	-	-	-
6	Bharati Sharma	323200	1.016	-	-	-	-	-	-	-	-
7	ABHA MITTAL	15700	0.049	-	-	-	-	-	-	-	-
TOTAL		19833800	62.350	0	0.00	0.000					

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

<i>Sr. No.</i>	<i>Name of the shareholder</i>	<i>Number of shares held</i>	<i>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</i>	<i>Details of warrants</i>		<i>Details of convertible</i>		<i>Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital</i>
				<i>Number of warrants held</i>	<i>As a % total number of warrants of the same class</i>	<i>Number of convertible securities held</i>	<i>% w.r.t total number of convertible securities of the same class</i>	
1	MICROSEC VISION EMPLOYEE TRUST	1783400	5.606					
2	BNP PARIBAS ARBITRAGE	1460000	4.590					
	TOTAL	3243400	10.196					

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	MICROSEC VISION EMPLOYEE TRUST	1783400	5.606					
TOTAL		1783400	5.606	0		0		0

(I)(d) Statement showing details of locked-in shares

<i>Sr. No.</i>	<i>Name of the shareholder</i>	<i>Number of locked-in shares</i>	<i>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</i>
1	BANWARI LAL MITTAL	6362100	20.000
TOTAL		6362100	20.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	-	-	-
2		-	-	-
3		-	-	-
TOTAL		0	0	0

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	-	-	-
2		-	-	-
3		-	-	-
TOTAL			0	0